



**WPIL Limited**

REGD. OFF. : "TRINITY PLAZA"  
84/1A, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
TEL. : (91 33) 4055 6800, FAX : (91 33) 4055 6835  
WEB : <http://www.wpil.co.in>  
CIN No. L36900WB1952PLC020274

Date: August 05, 2025

To  
The Listing Compliance  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001

**Ref: Regulation 30(6) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

**REF: BSE SCRIP CODE: 505872**

Dear Sir,

With reference to above, enclosed herewith is the Earnings Presentation for Q1 – FY26.

Thanking you.

Yours faithfully,

**FOR WPIL LIMITED**

**KRISHNA KUMAR  
GANERIWALA**

Digitally signed by KRISHNA  
KUMAR GANERIWALA  
Date: 2025.08.05 16:37:22  
+05'30'

**[K.K. GANERIWALA]  
EXECUTIVE DIRECTOR**





# Earnings Presentation

Q1-FY26



# Company in a Snapshot

A market leader in the pumps and pumping systems segment





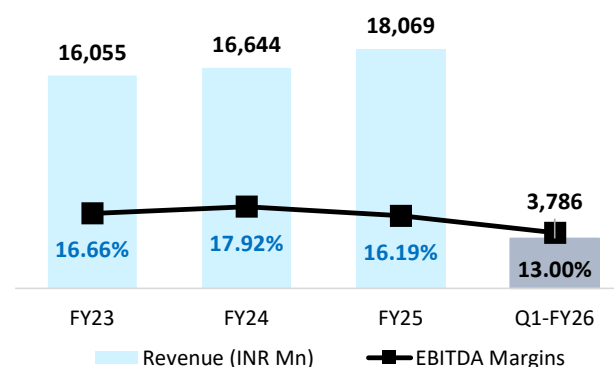
# COMPANY OVERVIEW

# Company Overview

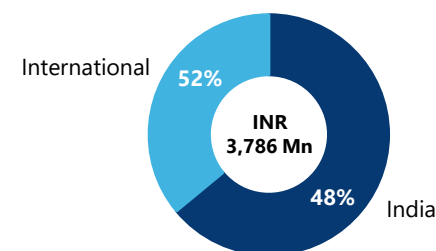
**Envisions vast growth potentials in both its core markets – engineered flow control products and turnkey water projects**

- WPIL Limited, incorporated in 1952, is a multi-national pumps and pumping systems company, headquartered out of India, with diversified operations covering the entire gamut of the pumping industry.
- For its first 50 years, the company was focused on developing its core technology of centrifugal pumps and building robust manufacturing infrastructure to support its business. A large installed base across the country, in industry, irrigation and water supply sectors, is testimony to this growth.
- Expansion in the turnkey water project space required building out civil construction capabilities internally, adjacent to the firm's fundamental expertise in creating pumping systems targeting presence in the unsaturated Indian market before heading overseas.
- After consolidating its position as a leading pumping systems manufacturer in India, the company expanded its operations globally to Europe, Africa, Australia, and other parts of Southeast Asia.
- Today, WPIL has over 70 years of experience in designing, developing, manufacturing, erecting, commissioning, and servicing of pump systems.
- Constant investment in R&D and efficiency, supported by 12 manufacturing locations covering all facets of the manufacturing process, including assembly and testing, has allowed WPIL to deliver consistent, unparalleled value to its clients.
- The company continues its expansion into newer markets and is focused on becoming a global leader in its sector.

## Operating Revenue (INR Mn), EBITDA Margins (%)



## Q1-FY26 Geographical Revenue (%)



# Company Timeline

70+ years legacy of delivering flow solutions across the globe

1952

Incorporated as Johnston Pumps India Ltd., a manufacturing house for vertical/ horizontal pumps, castings and valves

1992 – 2000

Leveraging a wide range of centrifugal pumps, WPIL grew its domestic client range, while expanding and modernizing production facilities

2011 – 2012

WPIL grew an international footprint with mid-market acquisitions in Australia (Sterling Pumps) & South Africa (APE Pumps, Mather & Platt)

2017-2022

WPIL has been building out capabilities and order book to become one of India's leading turn-key project players

2024

Expanded project division in South Africa through acquisition of Eigenbau Pty Ltd.

1983

Johnston Pumps acquired by Worthington Pumps Inc., USA, enabling product range expansion, core pump technology addition, and R&D center establishment. Renamed as Worthington Pumps India Ltd.

2001

WPIL began aggressive expansion of product range, development of export markets and established its Turnkey Project division

2015

WPIL cemented its position as a world player with acquisition of Italy- based pump conglomerate, Gruppo Aturia

2023

Divested Rutschi business of nuclear pump manufacturing and strengthen cash book with 68.9 Mn Euros.

2025

Expanded pumping station division in Italy by acquiring MISA Srl and strengthened wastewater treatment operations in South Africa through the acquisition of Paterson Candy International Africa (SA)

\*Note: While management identified turnkey water projects as a future growth area, action to build out capabilities and develop orderbook were not initiated till 2017

# Company Board

Highly qualified Board of Directors with diverse expertise

## Prakash Agarwal

Managing Director, Promoter

B-Tech from Manipal Institute of Technology, with over 20 years of experience in the overall management of the engineering industry and EPC projects.

## K. K. Ganeriwala

Executive Director

B.Com (Hons), LLB, FICWA, FCS with 35 years of experience in areas of finance, accounting, taxation, law, M&A, and other aspects of corporate and operational management of the company.

## B. P. Khare

Executive Director (Operations)

M.E. (Mechanical) with 45 years of experience in the pump industry in areas of design, quality, assurance, manufacturing and all related fields of operations

## Debraj Roy

Executive Director (Projects)

B.E (Mechanical), M.E (Production) and PGCBM with 30+ years of cross functional experience in Project Management of large-scale projects along with the quality control and environment related works.

## Independent Directors

## Anjan Dasgupta

ex-Finance Director, BHEL  
Finance experience

## Rakesh Amol

ex-Director, Alstom  
Project expertise

## A. K. Pradhan

ex-MD United Bank of India  
Banking expertise

## Samarpita Bose

Corporate communications experience



# BUSINESS OVERVIEW



# Group Business Structure



# Global Operations

**Strong global presence established via focused acquisitions and joint ventures, supported by Indian manufacturing base**

Upon completing 10 years of growth in the export market, and having gained valuable experience in global markets, the company needed to establish a strong local presence to take its next step. Engineered pumps clients require life cycle support, built on long term relationships.

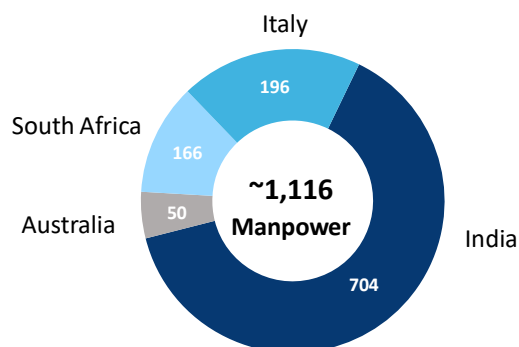
Over the years, WPIL Ltd. conducted extensive diligence to identify 3 regions (9 companies) – **Italy (Gruppo Aturia, Finder, MISA), South Africa (APE Pumps, Mather & Platt, Eigenbau, PCI Africa), and Australia (Sterling Pumps, United Pumps)** – to facilitate the journey of adding new flow control products and industry-leading clients. These strategic acquisitions established WPIL Ltd. as a world player.

Today, these businesses are well integrated and the Group looks ahead to further inorganic growth following its ethos of building on competencies and synergies.

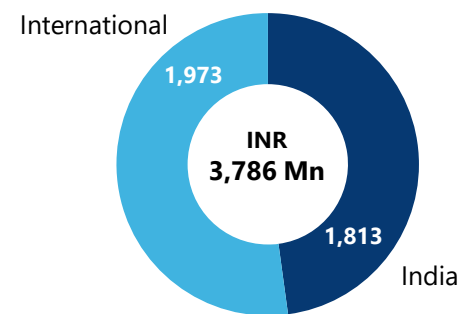
## Global operations across 4 countries



## FY25 Total Employee Mix



## Q1-FY26 Revenue Mix (INR Mn)



# Indian Operations

Five state-of-the-art manufacturing facilities located across the country

## Engineered Pump Division :



### Kolkata

Located about 25 KM from Kolkata, the two facilities have ~60,000 M<sup>2</sup> of combined floor space.



### Nagpur

Located about 26 KM from Nagpur, the plant has ~70,000 M<sup>2</sup> of floor space.

## Conventional Pump Division :



### Delhi

Located about 20 KM from Delhi, the plant has ~68,000 M<sup>2</sup> of floor space.

## Drainage Pump Division :



### Thane

Located about 21 KM from Mumbai, the plant has ~6,000 M<sup>2</sup> of floor space.



# Varied Range Of Applications

Diversified product portfolio catering to a widespread market segment

## INDUSTRIAL



Used in industries for a variety of purposes such as fire fighting, sewage, chemicals, pulp and paper, steel, heating/cooling of systems, washing, storage, general industry and other industrial applications.

## IRRIGATION



Large lift irrigation networks to provide surface water to farmers, and borehole installations for ground water for smaller farmers. New piped irrigation schemes for more efficient utilization of water.

## MUNICIPAL



Water supply and drainage solutions for rural and urban utilities, including raw water intakes, treatment plants, reservoirs and distribution networks.

## ENERGY



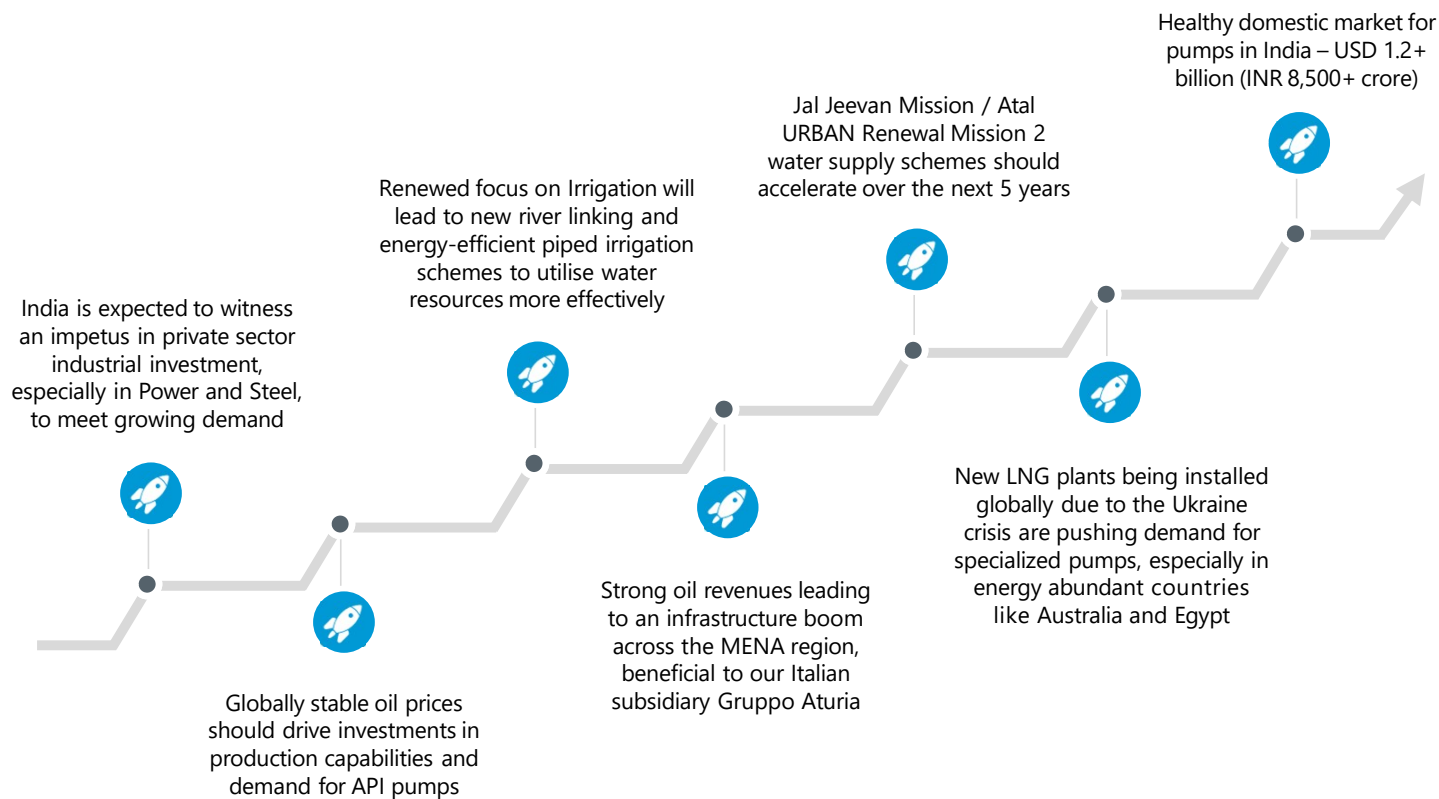
Applications in chemical and petrochemical plants, off-shore plants, oil and gas plants, thermal power plants, and energy installations, involving cooling, drainage, dewatering, seal water, and fire fighting.



# STRATEGIC OVERVIEW

# Multiple Triggers To Drive Growth

Strong opportunities for large organized players in this market segment



## Additional Growth Drivers:

- Population growth
- Higher water-intensive food consumption
- Industrialization
- Growing public awareness about drinking water quality
- Decreasing water quality
- Lower water levels
- Environmental pressure from government bodies on wastewater discharge

# Value Proposition

Strong fundamentals support continued global growth



**Dominant Player**  
in the Industrial  
Pump Sector

**Global  
Operations**  
supported by  
subsidiaries, agent  
networks and  
service centers

**Marquee Clients**  
from top class  
industries

**Forward  
Integrated** by  
providing turnkey  
solutions and  
O&M services

Domain expertise  
enhanced by  
**global  
acquisitions &  
joint ventures**

**Offers up to 50%  
customization** in  
pumping segment

**Strong R&D**  
recognized by  
Govt. of India and  
supported by  
Global R&D  
center in Milan

**Diversified  
product portfolio**  
catering to vast  
applications

**Healthy return  
ratios and zero  
net debt**

**Improved  
Margin Profile**  
over the years



# FINANCIAL OVERVIEW



# Financial Highlights

## Q1-FY26 Standalone Performance

INR 1,813 Mn Operating Revenue	INR 283 Mn Operating EBITDA	15.62% Operating EBITDA Margins
INR 190 Mn Net Profit	10.47% PAT Margins	INR 1.94/Share Diluted EPS*

## Q1-FY26 Consolidated Performance

INR 3,786 Mn Operating Revenue	INR 492 Mn Operating EBITDA	13.00% Operating EBITDA Margins
INR 258 Mn Net Profit	6.81% PAT Margins	INR 2.29/Share Diluted EPS*

# Q1-FY26 Highlights - Performance

**International business revenues increase by 56% to 197 Cr**

## **Domestic Business**

- Product division revenues maintained their growth at 65cr versus 55cr in FY25
- Highest ever Product order booking in 1<sup>st</sup> Quarter of 139cr grew order backlog to 411cr
- Product and market development continues to gain further momentum across all sectors
- Project business remained constrained due to sectoral challenges with revenues at 116cr versus 184cr in FY25
- Main focus remains on project completion which is progressing well
- On a positive note 4 projects have started O&M this year

## **International Business**

- International revenues jumped to 197cr versus 126cr in FY25 on the strength of new acquisitions
- International margins were affected by transactional and legacy costs in the 1<sup>st</sup> Quarter and are expected to improve and normalize through the year
- Gruppo Aturia and MISA have strong orderbooks and are expected to regain growth momentum this year
- Strong orderbooks at PCI Africa and Eigenbau are expected to significantly grow WPIL SA revenues
- Sterling Pumps Australia operations remained stable with improving profitability backed by higher margins and better cost structure

# Q1-FY26 Highlights - Product

**Product revenues grew by 16% in the 1<sup>st</sup> Quarter to 206 Cr**

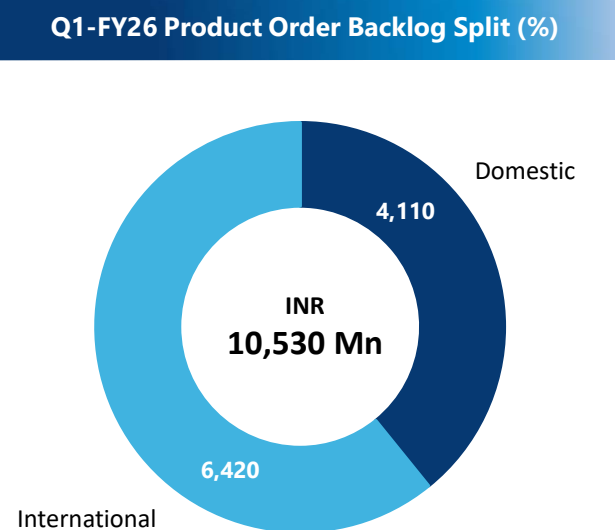
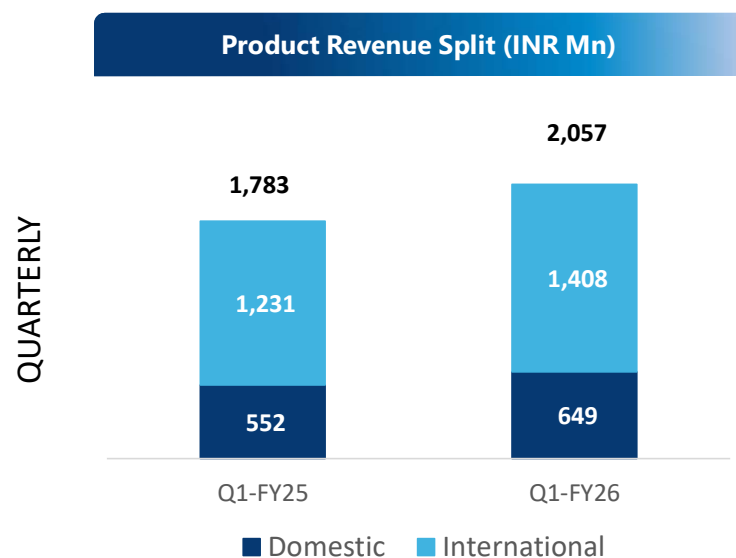
## **Domestic Product**

- Record domestic product order intake at 139cr was across sectors with large orders in Irrigation and Ports sector supported by International drainage orders. Strong pipeline supports this growth!
- Strong enquiry pipeline seen in Power and Irrigation sector
- New orders received from Navy for new vessels adding to growing product range in naval applications

## **International Product**

- Gruppo Aturia also had great order intake in 1<sup>st</sup> Quarter from irrigation and water sector in MENA region.
- Gruppo Aturia commissioned its large pump test facility in the quarter with supply of large flow pumps for the Italian Government
- WPIL SA strengthen its position in SA water sector supplying the country's largest pumps for Zuikerbosch Pumping station
- WPIL Thailand expanded its large drainage sector products aligned with Thailand Government focus on the sector

# Q1-FY26 Product Division Performance



# Q1-FY26 Highlights - Project

**International order book of 940 Cr bring balance to the Project business**

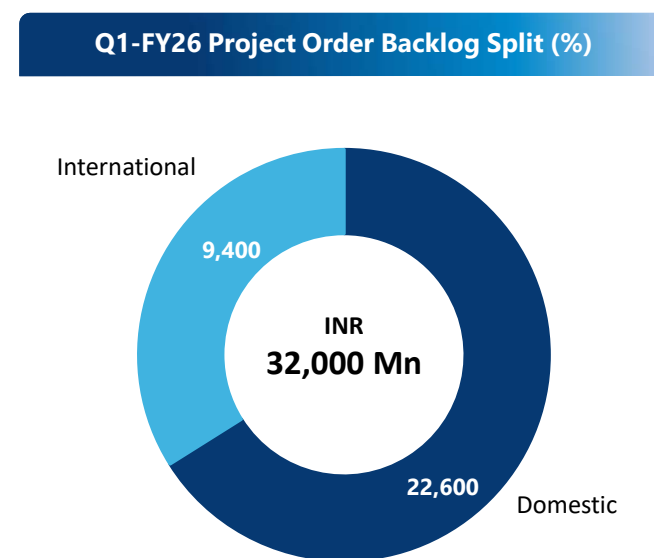
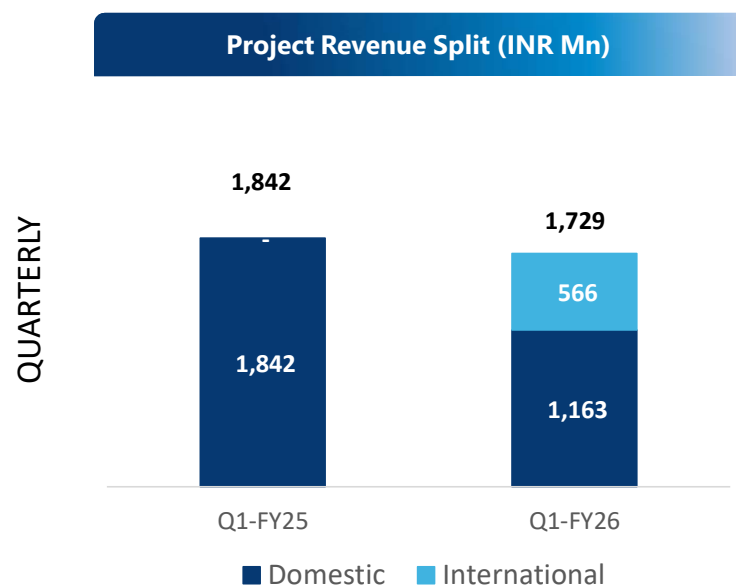
## **Domestic Project**

- Domestic project business remains focussed on project execution with 4 projects entering O&M and another 4 expected to be commissioned by end of the year.
- Improvement in the water sector is expected in the second half of the year as the Jal Jeevan issues are resolved and fresh tenders are expected to be invited for both rural and urban water sectors shortly.
- Payment situation is slowly improving

## **International Project**

- Eigenbau has a strong orderbook and is expected to ramp up revenues this fiscal supported by good orders from Nigeria.
- PCI Africa also starts the year with a record order book with successes in Eastern Cape waste water sector and has a strong pipeline to maintain its growth in both water and wastewater sector.
- MISA Italy has been completing legacy contracts and rebuilding its strong client relations which augur well for future successes

# Q1-FY26 Project Division Performance



# Quarterly Standalone Financial Performance

Particulars (INR Mn)	Q1-FY26	Q4-FY25	Q-o-Q	Q1-FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>1,813</b>	<b>3,610</b>	<b>(49.8)%</b>	<b>2,394</b>	<b>(24.3)%</b>
Operating Expenses	1,529	2,965	(48.4)%	1,995	(23.3)%
<b>EBITDA</b>	<b>283</b>	<b>645</b>	<b>(56.1)%</b>	<b>399</b>	<b>(29.2)%</b>
<b>EBITDA Margins (%)</b>	<b>15.62%</b>	<b>17.87%</b>	<b>(224) Bps</b>	<b>16.67%</b>	<b>(107) Bps</b>
Depreciation	19	18	3.4%	16	15.9%
Finance Cost	94	85	10.2%	55	69.1%
Other Income	87	77	13.1%	84	3.8%
<b>PBT</b>	<b>258</b>	<b>619</b>	<b>(58.3)%</b>	<b>412</b>	<b>(37.4)%</b>
Taxes	68	158	(56.9)%	104	(34.4)%
<b>PAT</b>	<b>190</b>	<b>461</b>	<b>(58.8)%</b>	<b>308</b>	<b>(38.5)%</b>
<b>PAT Margins (%)</b>	<b>10.47%</b>	<b>12.77%</b>	<b>(229) Bps</b>	<b>12.87%</b>	<b>(241) Bps</b>
Other Comprehensive Incomes	0	(1)	NA	1	NA
<b>Total Comprehensive Income</b>	<b>190</b>	<b>460</b>	<b>NA</b>	<b>309</b>	<b>NA</b>
Diluted EPS (INR per share)	1.94	4.72	(58.8)%	3.16	(38.5)%

# Quarterly Consolidated Financial Performance

Particulars (INR Mn)	Q1-FY26	Q4-FY25	Q-o-Q	Q1-FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>3,786</b>	<b>5,719</b>	<b>(33.8)%</b>	<b>3,625</b>	<b>4.4%</b>
Operating Expenses	3,295	4,920	(33.0)%	3,023	9.0%
<b>EBITDA</b>	<b>492</b>	<b>799</b>	<b>(38.4)%</b>	<b>602</b>	<b>(18.4)%</b>
<b>EBITDA Margins (%)</b>	<b>13.00%</b>	<b>13.97%</b>	<b>(98) Bps</b>	<b>16.61%</b>	<b>(363) Bps</b>
Depreciation	93	94	(1.1)%	77	21.7%
Finance Cost	114	115	(0.9)%	75	51.4%
Other Income	89	57	54.5%	119	(25.6)%
Share of profit of an Associate and/or Joint Venture	31	1	NA	16	93.8%
<b>PBT</b>	<b>404</b>	<b>648</b>	<b>(37.6)%</b>	<b>585</b>	<b>(31.0)%</b>
Taxes	147	184	(20.5)%	154	(5.3)%
<b>PAT on Continuing Operations</b>	<b>258</b>	<b>464</b>	<b>(44.4)%</b>	<b>431</b>	<b>(40.2)%</b>
Profit/(Loss) from discontinued operations	(0)	(701)*	NA	-	NA
<b>PAT</b>	<b>257</b>	<b>(237)</b>	<b>NA</b>	<b>431</b>	<b>(40.4)%</b>
<b>PAT Margins (%)</b>	<b>6.81%</b>	<b>8.10%</b>	<b>(129) Bps</b>	<b>11.89%</b>	<b>(508) Bps</b>
Other Comprehensive Incomes	700	351	NA	(35)	NA
<b>Total Comprehensive Income</b>	<b>958</b>	<b>114</b>	<b>NA</b>	<b>396</b>	<b>NA</b>
Diluted EPS (INR per share)	<b>2.29</b>	<b>4.59</b>	<b>(50.1)%</b>	<b>3.96</b>	<b>(42.1)%</b>

\* Tax Expense on Discontinued Operation (Prior Year)





# HISTORICAL FINANCIAL OVERVIEW

# Standalone Financial Performance

Particulars (INR Mn)	FY23	FY24	FY25	Q1-FY26
<b>Revenue from Operations</b>	<b>10,024</b>	<b>10,769</b>	<b>11,477</b>	<b>1,813</b>
Operating Expenses	8,264	8,839	9,469	1,529
<b>EBITDA</b>	<b>1,760</b>	<b>1,930</b>	<b>2,008</b>	<b>283</b>
<b>EBITDA Margins (%)</b>	<b>17.56%</b>	<b>17.92%</b>	<b>17.50%</b>	<b>15.62%</b>
Depreciation	55	70	69	19
Finance Cost	121	172	307	94
Other Income	317	304	301	87
<b>PBT</b>	<b>1,901</b>	<b>1,992</b>	<b>1,933</b>	<b>258</b>
Taxes	471	572	495	68
<b>PAT</b>	<b>1,430</b>	<b>1,420</b>	<b>1,438</b>	<b>190</b>
<b>PAT Margins (%)</b>	<b>14.27%</b>	<b>13.19%</b>	<b>12.53%</b>	<b>10.47%</b>
Other Comprehensive Incomes	(3)	1	(1)	0
<b>Total Comprehensive Income</b>	<b>1,427</b>	<b>1,421</b>	<b>1,437</b>	<b>190</b>
Earnings per share (EPS)	14.64	14.54	14.73	1.94

# Standalone Balance Sheet

Particulars (INR Mn)	FY23	FY24	FY25
<b>EQUITY AND LIABILITIES</b>			
a) Equity Share Capital	98	98	98
b) Other Equity	6,472	7,502	8,745
<b>Shareholders Fund</b>	<b>6,570</b>	<b>7,600</b>	<b>8,842</b>
<b>Non-Current Liabilities</b>			
a) Financial Liabilities			
i) Borrowings	4	74	52
ii) Lease Liabilities	2	-	78
iii) Provisions	67	66	66
b) Deferred tax liabilities (net)	(3)	-	92
<b>Total Non-current Liabilities</b>	<b>70</b>	<b>140</b>	<b>288</b>
<b>Current Liabilities</b>			
a) Contract Liabilities	1,614	1,927	1,045
b) Financial Liabilities			
i) Borrowings	405	1,299	2,889
ii) Lease Liabilities	30	-	22
iii) Trade Payables	2,894	3,635	2,836
iv) Other financial liabilities	30	56	84
c) Other current liabilities	127	212	57
d) Provisions	47	65	78
e) Current tax liabilities	30	101	98
<b>Total Current Liabilities</b>	<b>5,177</b>	<b>7,295</b>	<b>7,109</b>
<b>Total Equity and Liabilities</b>	<b>11,817</b>	<b>15,035</b>	<b>16,239</b>

Particulars (INR Mn)	FY23	FY24	FY25
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
a) Property, Plant and Equipment	742	864	1,058
b) Capital Work-in-progress	1	22	14
c) Goodwill	137	137	137
d) Other Intangible Assets	3	4	3
e) Financial Assets			
i) Investments	490	490	490
ii) Trade Receivables	817	1,295	1,447
iii) Loans and Deposits	1,849	1,027	847
iv) Other Financial Assets	60	82	589
f) Deferred Tax Assets	-	-	-
g) Non-current Tax Assets	58	51	44
h) Other Non-current Assets	29	28	29
<b>Total Non-current Assets</b>	<b>4,186</b>	<b>4,000</b>	<b>4,659</b>
<b>Current Assets</b>			
a) Inventories	802	1,395	1,310
b) Contract Assets	1,150	1,268	2,366
c) Financial Assets			
i) Trade Receivables	3,609	6,070	6,721
ii) Cash and Cash Equivalents	161	169	37
iii) Bank balances other than (ii) above	1,412	1,713	821
iv) Other Financial Assets	182	88	49
d) Other Current Assets	315	332	278
<b>Total Current Assets</b>	<b>7,631</b>	<b>11,035</b>	<b>11,581</b>
<b>Total Assets</b>	<b>11,817</b>	<b>15,035</b>	<b>16,239</b>

# Consolidated Financial Performance

Particulars (INR Mn)	FY23	FY24	FY25	Q1-FY26
<b>Revenue from Operations</b>	<b>16,055</b>	<b>16,644</b>	<b>18,069</b>	<b>3,786</b>
Operating Expenses	13,380	13,662	15,143	3,294
<b>EBITDA</b>	<b>2,674</b>	<b>2,982</b>	<b>2,925</b>	<b>492</b>
<b>EBITDA Margins (%)</b>	<b>16.66%</b>	<b>17.92%</b>	<b>16.19%</b>	<b>13.00%</b>
Depreciation	279	301	334	93
Finance Cost	237	308	389	114
Other Income	240	282	373	89
Share of profit of an Associate and/or Joint Venture	27	53	91	31
<b>PBT</b>	<b>2,425</b>	<b>2,708</b>	<b>2,666</b>	<b>404</b>
Taxes	646	778	699	147
<b>PAT on Continuing Operations</b>	<b>1,779</b>	<b>1,930</b>	<b>1,967</b>	<b>258</b>
Profit/(Loss) from discontinued operations	418	4,908@	(701)*	(0)
<b>PAT</b>	<b>2,197</b>	<b>6,838</b>	<b>1,266</b>	<b>257</b>
<b>PAT Margins (%)</b>	<b>11.08%</b>	<b>11.60%</b>	<b>10.89%</b>	<b>6.81%</b>
Other Comprehensive Incomes	(125)	99	201	700
<b>Total Comprehensive Income</b>	<b>2,072</b>	<b>6,937</b>	<b>1,467</b>	<b>958</b>
Earnings per share (EPS)	<b>16.73</b>	<b>17.71</b>	<b>17.93</b>	<b>2.29</b>

\* Tax Expense on Discontinued Operation (Prior Year)

@ Number includes profit on disposal of Rutschi business

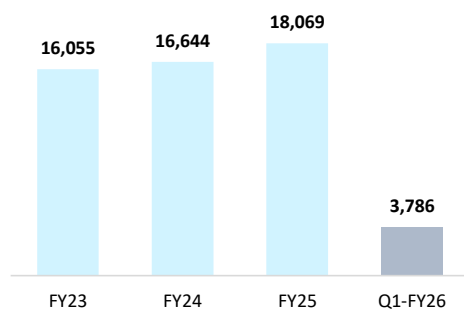
# Consolidated Balance Sheet

Particulars (INR Mn)	FY23	FY24	FY25
<b>EQUITY AND LIABILITIES</b>			
a) Equity Share Capital	98	98	98
b) Other Equity	8,001	12,361	13,621
<b>Equity attributable to equity holders of the parents</b>	<b>8,098</b>	<b>12,459</b>	<b>13,719</b>
c) Non-Controlling Interest	1,030	3,104	3,026
<b>Total Equity</b>	<b>9,129</b>	<b>15,563</b>	<b>16,745</b>
<b>Liabilities</b>			
<b>Non-Current Liabilities</b>			
<b>a) Financial Liabilities</b>			
i) Borrowings	911	265	378
ii) Lease Liabilities	204	104	193
iii) Other Financial Liabilities	9	9	22
b) Provisions	242	178	203
c) Deferred tax liabilities (net)	95	58	136
<b>Total Non-current Liabilities</b>	<b>1,461</b>	<b>614</b>	<b>932</b>
<b>Current Liabilities</b>			
a) Contract Liabilities	4,206	2,478	1,940
b) Financial Liabilities			
i) Borrowings	1,352	1,800	4,016
ii) Lease Liabilities	112	35	63
iii) Trade Payables	4,715	4,591	4,163
iv) Other financial liabilities	261	221	302
c) Other current liabilities	287	413	249
d) Provisions	118	136	156
e) Current tax liabilities	383	429	758
<b>Total Current Liabilities</b>	<b>11,434</b>	<b>10,103</b>	<b>11,647</b>
<b>Total Equity and Liabilities</b>	<b>22,024</b>	<b>26,280</b>	<b>29,325</b>

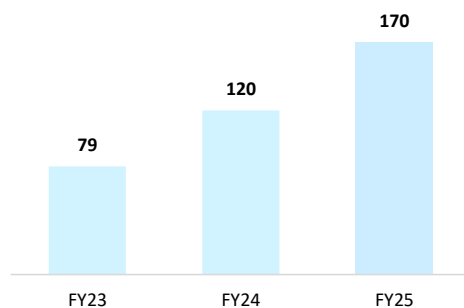
Particulars (INR Mn)	FY23	FY24	FY25
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
a) Property, Plant and Equipment	3,649	3,415	3,781
b) Capital Work-in-progress	90	138	93
c) Goodwill	550	566	752
d) Other Intangible Assets	471	411	442
e) Investment in an Associate and/or Joint Venture	187	240	311
f) Financial Assets			
i) Investments	10	10	11
ii) Trade Receivables	817	1,295	1,447
iii) Loan and Deposits	129	141	149
iv) Other Financial Assets	87	706	2,555
g) Deferred Tax Assets (Net)	6	0	22
h) Non-current Tax Assets	58	80	44
i) Other Non-current Assets	30	29	96
<b>Total Non-current Assets</b>	<b>6,084</b>	<b>7,031</b>	<b>9,702</b>
<b>Current Assets</b>			
a) Inventories	3,419	3,700	3,741
b) Contract Assets	3,687	1,271	2,368
c) Financial Assets			
i) Trade Receivables	5,472	7,307	8,313
ii) Cash and Cash Equivalents	971	4,360	1,184
iii) Bank balances other than (ii) above	1,618	1,927	3,265
iv) Loans	1	1	1
v) Other Financial Assets	104	99	55
d) Current Tax Assets (Net)	92	25	26
e) Other Current Assets	577	559	670
<b>Total Current Assets</b>	<b>15,940</b>	<b>19,249</b>	<b>19,623</b>
<b>Total Assets</b>	<b>22,024</b>	<b>26,280</b>	<b>29,325</b>

# Consolidated Financial Graphs

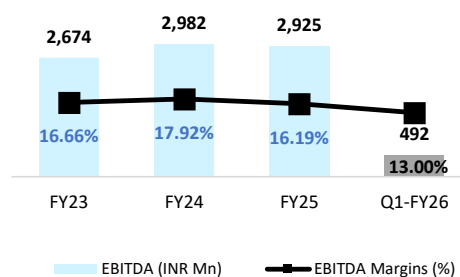
## Revenue (INR Mn)



## Working Capital Days



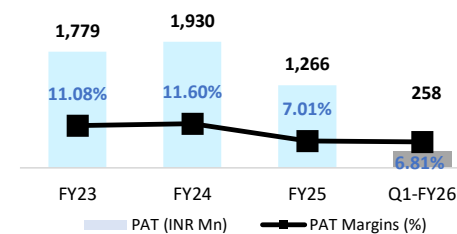
## EBITDA (INR Mn), EBITDA Margins (%)



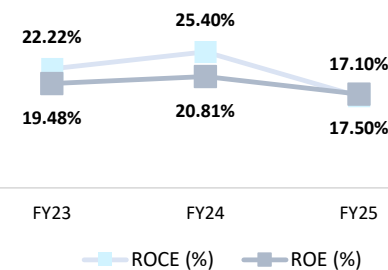
## Net Debt to Equity Ratio (x)



## PAT (INR Mn) & PAT Margins (%)

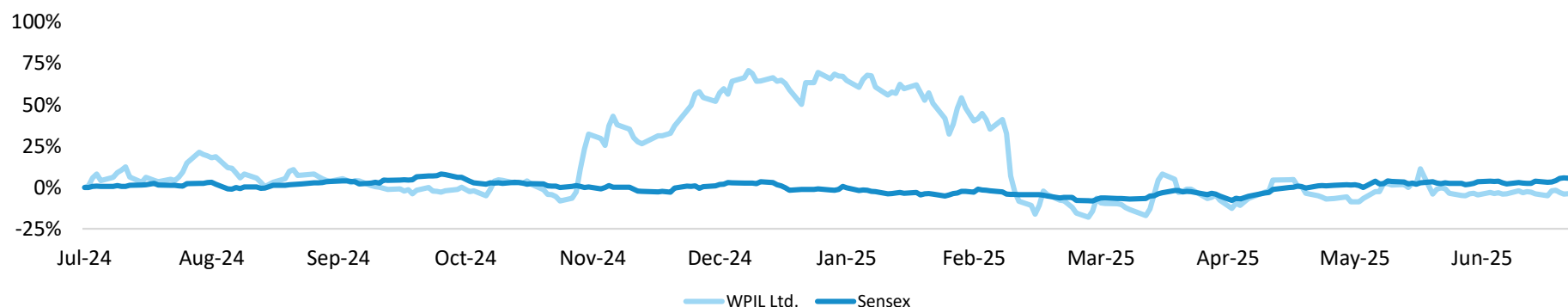


## Return Ratios (%)



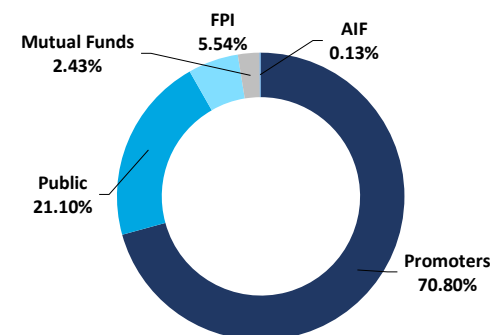
# Capital Market Information

Stock Performance Data (As on 30<sup>th</sup> June, 2025)



Price Data (As on 30 <sup>th</sup> June, 2025)	INR
Face Value	1.00
CMP	420.35
52 Week H/L	768.00/345.55
Market Cap. (Mn)	41,055.92
No. of Share Outstanding (Mn)	97.67
Avg. Trading Volume ('000)	111.13
Avg. Net Turnover (Mn)	56.62

Shareholding Pattern (As of 30<sup>th</sup> June, 2025)



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**Mr. Anuj Sonpal**

**Valorem Advisors**

Tel: +91-22-49039500

Email: [anuj@valoremadvisors.com](mailto:anuj@valoremadvisors.com)

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THANK YOU

